



New Avenue Inc.
36 Panoramic Way
Berkeley, CA 94704
(510) 621-8679

Bid Form and Progress Billing Template

Initial Budget Analysis for CLIENT NAME

Client Name:
Client #:
Project Specifications:

CSI Code & Category	Notes & Specifications	Budget	Approved Change Orders	Percent Complete	Total Completed to Date	Amount Paid to Date	Current Amount Due
Design & Permitting							
01 Phase 1: Program Development	Flat Fee	\$ 2,500.00			\$ -	\$ -	\$ -
01 Phase 2: Schematic Design	Estimated 32 hours	\$ 3,840.00			\$ -	\$ -	\$ -
	Estimated between 5 and 30 hours						
01 Phase 3: Design Development & Details	(18 hours noted here)	\$ 2,160.00			\$ -	\$ -	\$ -
01 Phase 4: Construction Documentation and Building Permits	Estimated 43 hours	\$ 5,160.00			\$ -	\$ -	\$ -
	Estimated \$2,000-\$4,000 depending on grading, soil conditions and retaining walls work						
01 Phase 4: Engineering		\$ 3,000.00			\$ -	\$ -	\$ -
01 Phase 5: Construction Administration by Architect/Designer	Estimated at \$7,800-\$8,280 and noted in Construction Agreement below.				\$ -	\$ -	\$ -
00 City Permit Fees - Planning	Estimated				\$ -	\$ -	\$ -
00 City Permit Fees - Building	Estimated				\$ -	\$ -	\$ -
02 Survey	1,500 typically				\$ -	\$ -	\$ -
02 Arborist Reports					\$ -	\$ -	\$ -
02 Geotech Report					\$ -	\$ -	\$ -
	Typically not required by may include: Civil engineering, hydrology, drainage, energy efficiency, recycling, demolition plans, HazMat (asbestos) testing, sewer lateral inspection/video, mechanical engineering						
02 Additional reports					\$ -	\$ -	\$ -
00 Impact Fees (estimate of school, traffic, sidewalk, sewer, fire fees)					\$ -	\$ -	\$ -
01 Printing and document fees					\$ -	\$ -	\$ -
New Avenue Bidding, Oversight & Administration							
	Procurement and Contracting Requirements				\$ -	\$ -	\$ -
00 Bidding	18 Hours at \$120/hours	\$ 2,160.00			\$ -	\$ -	\$ -
	Revisions, Clarifications, and Modifications				\$ -	\$ -	\$ -
00 Change Order Management	10 Hours at \$120/hour	\$ 1,200.00			\$ -	\$ -	\$ -
	Project Coordination						
00 Preconstruction & Construction Meetings	10 Hours at \$120/hour	\$ 1,200.00			\$ -	\$ -	\$ -
01 Construction Progress Documentation & Invoicing	12 hours at \$120/hour	\$ 1,440.00			\$ -	\$ -	\$ -
01	Six invoices at \$300 each	\$ 1,800.00			\$ -	\$ -	\$ -
General Contractor Mobilization							
01 Mobilization	Mobilization of all tools and equipment	\$ -			\$ -	\$ -	\$ -
01 Project Management - meetings, scheduling, design work	Included	\$ -			\$ -	\$ -	\$ -
01 Phone, fax, bridge, tolls, fuel	Included	\$ -			\$ -	\$ -	\$ -
01 Foreman, onsite supervision	Included	\$ -			\$ -	\$ -	\$ -
01 Sanitary Facilities	Assumes four months	\$ -			\$ -	\$ -	\$ -
01 Temporary Fencing/Security Barriers		\$ -			\$ -	\$ -	\$ -
01 Temporary Tree and Plant Protection		\$ -			\$ -	\$ -	\$ -
01 Progress Cleaning	Daily and weekly cleaning including all dump runs	\$ -			\$ -	\$ -	\$ -
01 Final Cleaning		\$ -			\$ -	\$ -	\$ -
02 Hazardous Material Assessment (Asbestos, Mold, Lead etc.)		\$ -			\$ -	\$ -	\$ -
Demolition & Remediation							
02 Demolition and Structure Moving		\$ -			\$ -	\$ -	\$ -

02	Asbestos/ HazMat Remediation	\$	-	\$	-	\$	-	\$	-
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Site work & Earthwork

31	Earthwork	\$	-	\$	-	\$	-	\$	-
31	Site Clearing	\$	-	\$	-	\$	-	\$	-
31	Selective Tree and Shrub Removal	\$	-	\$	-	\$	-	\$	-
31	Excavation and Fill	\$	-	\$	-	\$	-	\$	-
31	Trenching	\$	-	\$	-	\$	-	\$	-
31	Slope Protection	\$	-	\$	-	\$	-	\$	-
32	Planting	\$	-	\$	-	\$	-	\$	-
33	Sanitary Sewerage Utilities	\$	-	\$	-	\$	-	\$	-
33	Sub drainage	\$	-	\$	-	\$	-	\$	-
33	Storm Drainage Structures	\$	-	\$	-	\$	-	\$	-
33	Electrical Utilities	\$	-	\$	-	\$	-	\$	-
41	Storage Equipment and Systems	\$	-	\$	-	\$	-	\$	-
	Solid Waste Collection, Transfer, and								
44	Hauling Equipment	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Foundation & Concrete

03	Foundation	\$	-	\$	-	\$	-	\$	-
03	Site Concrete	\$	-	\$	-	\$	-	\$	-
03	Sidewalk work	\$	-	\$	-	\$	-	\$	-
03	Patio	\$	-	\$	-	\$	-	\$	-
32	Retaining Walls	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Framing & Carpentry

06	Rough Carpentry	\$	-	\$	-	\$	-	\$	-
06	Hardware & Framing Material	\$	-	\$	-	\$	-	\$	-
06	Pickups/deliveries	\$	-	\$	-	\$	-	\$	-
06	Entry Roof or Trellis	\$	-	\$	-	\$	-	\$	-
06	Rough Ladder/Stair Framing	\$	-	\$	-	\$	-	\$	-
06	Finish Carpentry	\$	-	\$	-	\$	-	\$	-
06	Exterior Window & Door Trim	\$	-	\$	-	\$	-	\$	-
06	Wood Door and Window Casings	\$	-	\$	-	\$	-	\$	-
06	Specialty or Finish Stairs and Railings	\$	-	\$	-	\$	-	\$	-
06	Wood Stops, Stools, and Sills	\$	-	\$	-	\$	-	\$	-
06	Wood Base and Shoe Moldings	\$	-	\$	-	\$	-	\$	-
06	Wood Fasciae and Soffits	\$	-	\$	-	\$	-	\$	-
06	Kitchen Cabinets	\$	-	\$	-	\$	-	\$	-
06	Kitchen Cabinets	\$	-	\$	-	\$	-	\$	-
06	Kitchen Cabinets	\$	-	\$	-	\$	-	\$	-
06	Cabinet installation labor	\$	-	\$	-	\$	-	\$	-
06	Bath Cabinets	\$	-	\$	-	\$	-	\$	-
06	Cabinet and Drawer Hardware	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Insulation and Moisture Protection

	Thermal and Moisture Protection of								
07	Foundation	\$	-	\$	-	\$	-	\$	-
07	Waterproofing of shower/bath	\$	-	\$	-	\$	-	\$	-
07	Damp proofing and Waterproofing	\$	-	\$	-	\$	-	\$	-
07	Thermal Insulation	\$	-	\$	-	\$	-	\$	-
07	Weather Barriers	\$	-	\$	-	\$	-	\$	-
07	Shingles and Shakes	\$	-	\$	-	\$	-	\$	-
07	Siding	\$	-	\$	-	\$	-	\$	-
07	Siding	\$	-	\$	-	\$	-	\$	-
07	Siding	\$	-	\$	-	\$	-	\$	-
07	Sheet metal flashings	\$	-	\$	-	\$	-	\$	-
07	Misc. Flashings	\$	-	\$	-	\$	-	\$	-
07	Manufactured Gutters and Downspouts	\$	-	\$	-	\$	-	\$	-
07	Fire and Smoke Protection	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Windows & Doors

08	Interior Doors and Frames	\$	-	\$	-	\$	-	\$	-
08	Bathroom pocket door	\$	-	\$	-	\$	-	\$	-
08	Bedroom closet	\$	-	\$	-	\$	-	\$	-
08	Bedroom door	\$	-	\$	-	\$	-	\$	-
08	Install interior doors	\$	-	\$	-	\$	-	\$	-
08	Interior Finish Hardware	\$	-	\$	-	\$	-	\$	-
08	Exterior Doors & Windows	\$	-	\$	-	\$	-	\$	-
08	Exterior Doors	\$	-	\$	-	\$	-	\$	-
08	Finish Hardware Exterior Doors	\$	-	\$	-	\$	-	\$	-
08	Window A	\$	-	\$	-	\$	-	\$	-

08	Window B	\$	-	\$	-	\$	-	\$	-
08	Window C	\$	-	\$	-	\$	-	\$	-
08	Window D	\$	-	\$	-	\$	-	\$	-
08	Flashing	\$	-	\$	-	\$	-	\$	-
08	Window Hardware	\$	-	\$	-	\$	-	\$	-
	Installation of all interior and exterior door								
08	hardware	\$	-	\$	-	\$	-	\$	-
08	Roof Windows and Skylights	\$	-	\$	-	\$	-	\$	-
08	Door Hardware	\$	-	\$	-	\$	-	\$	-
08	Mirrors	\$	-	\$	-	\$	-	\$	-
08	Vents	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Finishes

09	Plaster and Gypsum Board	\$	-	\$	-	\$	-	\$	-
09	Flooring	\$	-	\$	-	\$	-	\$	-
09	Exterior Painting	\$	-	\$	-	\$	-	\$	-
09	Interior Painting	\$	-	\$	-	\$	-	\$	-
09	Staining and Transparent Finishing	\$	-	\$	-	\$	-	\$	-
10	Schedules for Storage Specialties	\$	-	\$	-	\$	-	\$	-
10	Toilet, Bath, and Laundry Accessories	\$	-	\$	-	\$	-	\$	-
10	Tub and Shower Doors	\$	-	\$	-	\$	-	\$	-
10	Fireplaces and Stoves	\$	-	\$	-	\$	-	\$	-
10	Closet and Utility Shelving	\$	-	\$	-	\$	-	\$	-
11	Residential Appliances	\$	-	\$	-	\$	-	\$	-
11	Residential Kitchen Appliances	\$	-	\$	-	\$	-	\$	-
12	Countertops	\$	-	\$	-	\$	-	\$	-
12	Bath Furnishings	\$	-	\$	-	\$	-	\$	-
09	Tiling Labor	\$	-	\$	-	\$	-	\$	-
09	Tiling Material	\$	-	\$	-	\$	-	\$	-
09	Tile Walls	\$	-	\$	-	\$	-	\$	-
09	Tile Trim	\$	-	\$	-	\$	-	\$	-
09	Tile Base	\$	-	\$	-	\$	-	\$	-
09	Tile Floor	\$	-	\$	-	\$	-	\$	-
09	Black Trim	\$	-	\$	-	\$	-	\$	-
09	Grout	\$	-	\$	-	\$	-	\$	-
09	Sealer	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Plumbing

22	Plumbing Piping - Water Connection	\$	-	\$	-	\$	-	\$	-
22	Plumbing Piping - Gas Connection	\$	-	\$	-	\$	-	\$	-
22	Sanitary Sewer	\$	-	\$	-	\$	-	\$	-
22	Sanitary Sewer	\$	-	\$	-	\$	-	\$	-
22	Roof Drains	\$	-	\$	-	\$	-	\$	-
22	Plumbing Equipment	\$	-	\$	-	\$	-	\$	-
22	Domestic Water Heaters	\$	-	\$	-	\$	-	\$	-
22	Residential Gas Domestic Water Heaters	\$	-	\$	-	\$	-	\$	-
22	Residential Lavatories	\$	-	\$	-	\$	-	\$	-
22	Residential Sinks	\$	-	\$	-	\$	-	\$	-
22	Residential Bathtubs	\$	-	\$	-	\$	-	\$	-
22	Residential Showers	\$	-	\$	-	\$	-	\$	-
22	Residential Faucets, Supplies, and Trim	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Heating, Ventilation & Air Conditioning

	Heating, Ventilating, and Air Conditioning								
23	(HVAC)	\$	-	\$	-	\$	-	\$	-
23	HVAC - Flashing	\$	-	\$	-	\$	-	\$	-
23	HVAC - Ducting	\$	-	\$	-	\$	-	\$	-
23	Ventilation Hoods	\$	-	\$	-	\$	-	\$	-
23	Heaters	\$	-	\$	-	\$	-	\$	-
23	Radiant Heating Units	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Electrical

26	Electrical	\$	-	\$	-	\$	-	\$	-
26	Interior Lighting	\$	-	\$	-	\$	-	\$	-
26	Lighting Details	\$	-	\$	-	\$	-	\$	-
26	Lighting Details	\$	-	\$	-	\$	-	\$	-
26	Lighting Details	\$	-	\$	-	\$	-	\$	-
26	Exterior Lighting	\$	-	\$	-	\$	-	\$	-
28	Smoke Detection Sensors	\$	-	\$	-	\$	-	\$	-
01	Prime Contractor Supervision	\$	-	\$	-	\$	-	\$	-

Design & Permitting	\$ 16,660.00	\$	-	\$	-	\$	-	\$	-
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Construction Costs	\$ 7,800.00	\$ -		\$ -	\$ -	\$ -	\$ -
Overhead & Profit (Flat Fee)			0%	\$ -	\$ -	\$ -	\$ -
Total Budget	\$ 24,460.00						

Total Amount Due \$ -